

# COMBAT DRUGS LIMITED

Registered Office: 9-109/9, Plot No.112, Road No.14, Gayatri Nagar, Bouduppall (V), Ranga Reddy District, Hyderabad,  
Rangareddy-500039, Telangana, India. Tel: 040 - 66200100/65523363; Email: investorinfo@combatdrugs.in;  
Website: www.combatdrugs.in; COMPANY IDENTIFICATION NUMBER: L24230TG1986PLC006781

This Advertisement is being issued by, Saffron Capital Advisors Private Limited ('Manager to the Offer'), on behalf of, Mr. Janakiram Ajjarapu ("Acquirer"), pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto, ("Takeover Regulations") in respect of the open offer ("Offer") for acquisition of up to 20,80,000 (Twenty Lacs Eighty Thousand Only) fully paid-up equity shares of face value of Rs. 10 each ("Equity Shares"), representing 26% of the total share capital of Combat Drugs Limited ("Target Company") on a fully diluted basis, as of the tenth working day from the date of closure of the tendering period of the open offer ("Voting Share Capital"), from the eligible shareholders of the Target Company for cash at a price of Rs. 6/- per equity share. The Detailed Public Statement ('DPS') with respect to the aforementioned Offer was published on April 27, 2017 in all the editions of Financial Express (English National Daily), Jansatta (Hindi National Daily), Mumbai Lakshadeep (Marathi Daily) and Nav Telangana (Regional Daily where the Registered Office of the TC is situated).

This Corrigendum is being issued pursuant to changes/amendments advised by SEBI vide its letter number CFD/DCR2/OW/P/2017/17573/1 dated July 26, 2017. Capitalized terms used in this Corrigendum but not defined herein shall have the same meaning as assigned to them in the DPS. This Corrigendum is being issued in all the newspapers in which the original DPS was published.

The shareholders of the Target Company are requested to kindly note the following information related to the Offer:

A) The revised schedule of activities pertaining to the Offer is set forth below:

Activity	Day and Date (Original)	Day and Date (Revised)
Public Announcement (PA)	Thursday, April 20, 2017	Thursday, April 20, 2017
Publication of DPS in the newspapers	Thursday, April 27, 2017	Thursday, April 27, 2017
Filing of the draft letter of offer with SEBI	Friday, May 05, 2017	Friday, May 05, 2017
Last date for a competitive bid	Monday, May 22, 2017	Monday, May 22, 2017
Last date for SEBI observations on draft letter of offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Monday, May 29, 2017	Wednesday, July 26, 2017
Identified Date*	Wednesday, May 31, 2017	Friday, July 28, 2017
Letter of Offer to be dispatched to shareholders	Wednesday, June 07, 2017	Friday, August 04, 2017
Last date for revising the Offer price/ number of shares	Friday, June 09, 2017	Tuesday, August 08, 2017
Last Date by which the committee of the independent directors of the Target Company shall give its recommendation	Monday, June 12, 2017	Wednesday, August 09, 2017
Date of publication of Offer Opening Public Announcement	Tuesday, June 13, 2017	Thursday, August 10, 2017
Date of commencement of Tendering Period (Offer Opening Date)	Wednesday, June 14, 2017	Friday, August 11, 2017
Date of Expiry of Tendering Period (Offer Closing Date)	Wednesday, June 28, 2017	Tuesday, August 29, 2017
Last Date for completion of all requirements including payment of consideration	Wednesday, July 12, 2017	Tuesday, September 12, 2017

*\*Identified Date is only for the purpose of determining the names of the Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the parties to the SPA) are eligible to participate in this Offer any time before the closure of this Offer*

## OTHER INFORMATION

- References to various dates as mentioned in PA/DPS/DLOF should be read as per revised activity schedule as mentioned above.
- Subject to statutory approvals, the Open Offer shall continue and shall be completed as per the schedule set out above and updated in the LOF sent to shareholders of the Target Company.
- All the other terms and conditions remain unchanged
- The Acquirer accepts full responsibility for the information contained in this Corrigendum and also for the obligations of the Acquirer as laid down in Takeover Regulations.
- The PA, DPS, Corrigendum and Letter of Offer will also be available on SEBI's website (www.sebi.gov.in) and on the website of Manager to the Offer.



**SAFFRON CAPITAL ADVISORS PRIVATE LIMITED**  
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**SEBI Registration Number:** INM 000011211;  
**Contact Person:** Amit Wagle/Harshika Thakkar



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**Investor Grievance:** info@vccilindia.com  
**SEBI Registration Number:** INR000001203;  
**Contact Person:** Mr. P V Srinivasa Rao

**ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER**  
Sd/-

**Janakiram Ajjarapu**

**(Signed by Mr. Vasudev Komarraju, for and on behalf of the Acquirer, holding  
Specific Power of Attorney dated January 30, 2017)**

Place: Hyderabad  
Date: August 07, 2017