

COMBAT DRUGS LIMITED

Company Identification Number: L24230TG1986PLC006781

Registered Office: 9-109/9, Plot No.112, Road No.14, Gayatri Nagar, Bouduppal (V), Rangareddy District, Hyderabad,
Rangareddy-500039, Telangana, India. **Tel:** 040 - 66200100 / 65523363;
Email: combatdrugs@gmail.com; **Website:** www.combatdrugs.in;

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Saffron Capital Advisors Private Limited (the "Manager to the Offer"), on behalf of Mr. Janakiram Ajjarapu ("Acquirer"), in connection with the offer made by the Acquirer, in compliance with Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Regulations"). The Detailed Public Statement with respect to the aforementioned offer was published on April 27, 2017 in Financial Express (English National Daily), Jansatta (Hindi National Daily), Mumbai Lakshadeep (Marathi) and Nav Telangana (Registered Office of the Company). Subsequently, corrigendum to DPS was published on August 08, 2017 ("Corrigendum") in the same newspapers in which the DPS was published.

1. Name of the Target Company : Combat Drugs Limited
2. Name of the Acquirer : Mr. Janakiram Ajjarapu ("Acquirer")
3. Name of the Manager to the Offer : Saffron Capital Advisors Private Limited
4. Name of the Registrar to the Offer : Venture Capital & Corporate Investments Private Limited
5. **Offer Details:**
 - a. Date of Opening of the Offer : August 11, 2017
 - b. Date of Closure of the Offer : August 29, 2017
6. Date of Payment of Consideration : September 11, 2017
7. Details of Acquisition:

Sl. No.	Particulars	Proposed in the Offer Document	Actuals
7.1	Offer Price	Rs. 6/- per share	Rs. 6/- per share
7.2	Aggregate number of shares tendered	20,80,000	10
7.3	Aggregate number of shares accepted	20,80,000	10
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 1,24,80,000	Rs. 60
7.5	Shareholding of the Acquirer before Agreements/Public Announcement (No. & %)	NIL	NIL
7.6	Shares proposed to be acquired by way of Agreement ("Sale Shares") <ul style="list-style-type: none">• Number• % of Fully Diluted Equity Share Capital	38,39,917 48.00%	38,39,917 48.00%
7.7	Shares Acquired by way of Open Offer <ul style="list-style-type: none">• Number• % of Fully Diluted Equity Share Capital	20,80,000 26%	10 0.000125%
7.8	Shares acquired after Detailed Public Statement <ul style="list-style-type: none">• Number of shares acquired• Price of the shares acquired• % of the shares acquired	NIL NIL NIL	NIL NIL NIL
7.9	Post offer shareholding of Acquirer <ul style="list-style-type: none">• Number• % of Fully Diluted Equity Share Capital	59,19,917 74.00%	38,39,927 48%
7.10	Pre & Post offer shareholding of the Public <ul style="list-style-type: none">• Number• % of Fully Diluted Equity Share Capital	Pre:-27,04,883 ; 33.81% Post: 6,24,883-; 7.81%	Pre:- 27,04,883; 33.81% Post:- 27,04,873; 33.81%

8. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and the registered office of the Target Company.

All undefined capitalized terms used herein shall have the same meaning as ascribed to such terms in the offer document.

Issued by the Manager to the Offer on behalf of the Acquirer

SAFFRON

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SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

Company Identification Number: U67120MH2007PTC166711

605, Sixth Floor, Centre Point, J.B. Nagar, Andheri (East), Mumbai - 400 059, India

Tel. No.: +91 22 4082 0914-906, **Fax No.:** +91 22 4082 0999, **Email id:** openoffers@saffronadvisor.com,

Website: www.saffronadvisor.com

Investor grievance: investor grievance@saffronadvisor.com

SEBI Registration Number: INM 000011211

Contact Person: Amit Wagle/Harshika Thakkar

Place: Mumbai

Date: September 14, 2017