

# ONESOURCE TECHMEDIA LIMITED

Registered Office: 33/1, Wallajah Road, Chepauk Chennai- 600002, Tamil Nadu, India.

Tel: +9144 66882222; Email: info@ostindia.org; Website: www.ostml.com;

CORPORATE IDENTIFICATION NUMBER: L72900TN2008PLC067982

This Advertisement is being issued by, Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of, Mr. Jose Charles Martin ("Acquirer"), pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto, ("Takeover Regulations") in respect of the open offer ("Offer") for acquisition of up to 25,97,000 (Twenty Five Lacs Ninety Seven Thousand Only) fully paid-up equity shares of face value of Rs. 10 each ("Equity Shares"), representing 40% of the total Voting Share Capital of Onesource Techmedia Limited ("Target Company") on a fully diluted basis, as of the tenth working day from the date of closure of the tendering period of the open offer ("Voting Share Capital"), from the eligible shareholders of the Target Company for cash at a price of Rs. 14/- per equity share. The Detailed Public Statement ("DPS") with respect to the aforementioned Offer was published on February 27, 2018 in all the editions of Financial Express (English National Daily), Jansatta (Hindi National Daily), Mumbai Tarun Bharat (Marathi Daily) and Makkal Kural (Regional Daily where the Registered Office of the Target Company is situated).

This Corrigendum is being issued pursuant to changes/amendments advised by SEBI vide its letter number SEBI/HO/CFD/DCR-2/OW/P/2018/10128/1 dated April 03, 2018. Capitalized terms used in this Corrigendum but not defined herein shall have the same meaning as assigned to them in the DPS. This Corrigendum is being issued in all the newspapers in which the original DPS was published.

The shareholders of the Target Company are requested to kindly note the following information related to the Offer:

A) The revised schedule of activities pertaining to the Offer is set forth below:

Activity	Day and Date (Original)	Day and Date(Revised)
Public Announcement (PA)	Tuesday, February 20, 2018	Tuesday, February 20, 2018
Publication of DPS in the newspapers	Tuesday, February 27, 2018	Tuesday, February 27, 2018
Filing of the draft letter of offer with SEBI	Wednesday, March 7, 2018	Wednesday, March 7, 2018
Last date for a competitive bid	Wednesday, March 21, 2018	Wednesday, March 21, 2018
Last date for SEBI observations on draft letter of offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Wednesday, March 28, 2018	Tuesday, April 03, 2018
Identified Date*	Tuesday, April 3, 2018	Thursday, April 05, 2018
Letter of Offer to be dispatched to shareholders	Tuesday, April 10, 2018	Thursday, April 12, 2018
Last date for revising the Offer price/number of shares	Thursday, April 12, 2018	Monday, April 16, 2018
Last Date by which the committee of the independent directors of the Target Company shall give its recommendation	Friday, April 13, 2018	Tuesday, April 17, 2018
Date of publication of Offer Opening Public Announcement	Monday, April 16, 2018	Wednesday, April 18, 2018
Date of commencement of Tendering Period (Offer Opening Date)	Tuesday, April 17, 2018	Thursday, April 19, 2018
Date of Expiry of Tendering Period (Offer Closing Date)	Wednesday, May 02, 2018	Friday, May 04, 2018
Last Date for completion of all requirements including payment of consideration	Wednesday, May 16, 2018	Friday, May 18, 2018

\*Identified Date is only for the purpose of determining the names of the Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer and Promoter and Promoter group shareholders of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.

## OTHER INFORMATION

- References to various dates as mentioned in PA/DPS/DLOF should be read as per revised activity schedule as mentioned above.
- The Open Offer shall continue and shall be completed as per the schedule set out above and updated in the LOF sent to shareholders of the Target Company.
- All the other terms and conditions remain unchanged
- The Acquirer accepts full responsibility for the information contained in this Corrigendum and also for the obligations of the Acquirer as laid down in Takeover Regulations.
- The PA, DPS, Corrigendum and Letter of Offer will also be available on SEBI's website (www.sebi.gov.in) and on the website of Manager to the Offer.

## SAFFRON

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SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

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Email id: openoffers@saffronadvisor.com

Website: www.saffronadvisor.com

Investor Grievance: investorgrievance@saffronadvisor.com

SEBI Registration Number: INM 000011211;

Validity of Registration: Permanent

Contact Person: Amit Wagle/Shikha Jain



PURVA SHARE REGISTRY (INDIA) PRIVATE LIMITED

Unit no. 9, Shiv Shakti Ind. Estate, J. R. Boricha marg,

Opp. Kasturba Hospital Lane, Lower Parel (E),

Mumbai 400 011 Tel. No. : + 91 22 2301 6761/8261

Fax No. : +91 22 2301 2517

Email id : busicomp@vsnl.com

Website : www.purvashare.com

SEBI Registration Number : INR000001112

Validity of Registration : Permanent

Contact Person : Rajesh Shah

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER

Sd/-

(Signed by Mr. Ramachandran,  
for and on behalf of the Acquirer,  
holding Specific Power of Attorney  
dated December 27, 2017)

Place: Chennai

Date: April 14, 2018

Size 12 x 23 cm